



The Royal Rosarian Foundation Review

May 2022

To Support The Charitable Activities of the Royal Rosarians
Children at Risk, Scholarships for Our Youth, Community Spirit

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Editor:

Connie Shipley

CANDIDATES for the ROYAL ROSARIAN FOUNDATION BOARD



Katherine Johnson

Katherine remembers going with her family to downtown Portland to watch the Grand Floral Parade and was in awe of the floats and the variety of flowers. This started her passion for flowers. Now that she has retired, she has kept busy by volunteering her skills as an Accountant for several Non-Profits.

She has been a member of the Columbia County Master Gardeners Association for 23 years and is currently the Vice President. She has been a member of the Portland Rose Society for over 18 years and is currently Treasurer, and she is the Pacific NW District of ARS Treasurer since 2019.

As a President of the Portland Rose Society in 2014, Katherine had many occasions to work with the Royal Rosarians where she enjoyed participating in various Rosarian endeavors. She was knighted in 2018 and immediately became active. She has spent three years on the Royal Rosarian Foundation Board of Directors, and she is seeking another three-year term to continue her work on committees for the Field Trip Program, Queens' Garden Party, Foundation Investments, and Hearts 'n Roses Auction. She has also served on other committees and spent three years on the Portland Sister City coalition.

Dame Katherine Johnson



I have enjoyed being a member of the Royal Rosarians since 2020. After a slow start with the pandemic looming at the beginning, it has been a joy to learn what all the Rosarians do for our community. I have enjoyed working with the Field Trip program, Toys for Kids and the Airport Greetings. I look forward to working and learning about all projects in any way I can.

Dame Linda White

President's Message



Thank you for giving me the opportunity to serve as President of the Royal Rosarian Foundation these last four years. It has been my privilege to lead the good works of Past Foundation Presidents, Boards, and members.

Before I became President, the Foundation set out some goals for the future. I relied on those aspirations, to some extent, and added to them to guide my leadership.

Here is a summary of our activity:

Goals:

1. Raise the image of the Foundation
 - A. Make reports at all RR Council and Membership meetings
 - B. Speak at Auctions, and New Member orientations
 - C. Publish two or three newsletters each year
 - D. Utilize Tuesday Report to publicize meetings, enhance fundraising
 - E. Present certificates to large donors at RR Membership meetings
 - F. Keep website updated (work in progress)

2. Encourage participation
 - A. Send minutes, financial reports, and agendas prior to meetings
 - B. Start meetings on time, control discussion (run a "tight" meeting)
 - C. Foster an attitude of respect
 - D. Assign every board member a meaningful job
 - E. Welcome "helpers" (not official board members) and give them meaningful work to do on committees
 - F. Develop camaraderie by pre-meeting gatherings in the hotel bar and at annual potlucks
 - G. Provide cookies at each meeting

3. Increase fundraising
 - A. Send thank you letters to donors promptly
 - B. Revive legacy gift program

C. Apply for grant money (work in progress)

The COVID restrictions forced us to make changes. For example, we held some meetings on Zoom, and we held the 2021 Auction on Zoom. We discontinued the poinsettia sale when many of our corporate clients shut down their offices. We allowed schools to use their field trip funds for educational enrichment, and we mailed field trip checks instead of delivering them personally to schools. But through it all, we continued to accomplish the charitable works you expected us to do.

Looking to the future, we purchased a chassis for our Grand Floral Parade float, which we will be using this year. (In the past, we rented the chassis from the Rose Festival float builder.) We hope this investment will enable us to spend less money on the float in the future. In addition, we investigated expanding our field trip program to the Reynolds School District. Currently, we support at-risk children in Portland Public, David Douglas, and Hillsboro School Districts. There is a great need everywhere.

The good work we do is directly attributable to the talented and dedicated board members and helpers of this Foundation who conscientiously attend meetings and do their assignments enthusiastically and well. I can't thank them enough for making my job such a pleasure!

Duchess Marilyn Schultz
Foundation President

84th Annual Rose Garden Contest



The 84th Rose Garden Contest is in full bloom. Portland has had record-breaking wet weather, but rain or shine the Rose Garden Contest continues in our City of Roses.

Our media attention began at the rededication of the Lake Oswego Royal Rosarian garden at their new City Hall, and rose gardens have been discussed on early KOIN and afternoon KGW stations. Rose Garden Contest criteria has been addressed in the Oregonian, the Tribune and social media. Portland is excited to share its love of roses grown in neighborhoods and commercial areas.

A special Thank You to Royal Rosarian Sir Knight Harry Landers and Past Rose Society President Gretchen Humphrey for sharing and showing their expertise in getting gardens ready for the competition during a downpour shoot on KGW and other media spots.

Dame Sue Simpson has procured over thirty judges who will be trained and ready for judging on June 5th. Please join us at the Awards Ceremony Tuesday, June 28th, at 6:30 pm at the IRTG Royal Rosarian Garden. The Rose

Garden Committee, chaired by Paula Sorensen, has been at work and this year all participants will receive a bit of recognition.

This contest truly reminds our community of the Royal Rosarian slogan: "For you a rose in Portland grows".

Dame Kathy Fastenau
Royal Gardener

Queens' Garden Party

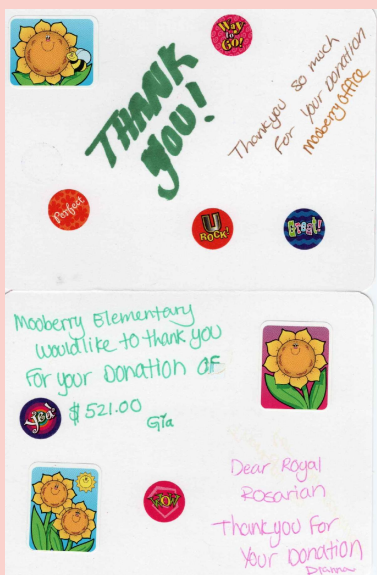


The Queens' Garden Party committee is putting on a great luncheon for everyone to enjoy at the DoubleTree Hotel on June 10th at noon. It will be held immediately following the Queens' Coronation at Peninsula Park, so this will make it very special. The queen and six princesses of the 1972 Court will be attending, along with past queens and

princesses. It is going to be a wonderful event and we look forward to seeing you there!

Dame Katherine Johnson
Queens' Garden Party Chair

Field Trip Program



The Field Trip Program committee asked the principals of the schools receiving the Field Trip program money this year to be creative because of continued COVID-19 restrictions. This year the grant can once again be used for **any educational enrichment program or activity that meets the guidelines of Oregon State standards.**

After getting a flurry of thank you's when the checks were received, we are now starting to get the reports from the schools on how they spent their field trip funds. Here are a few we've received so far:

- Earl Boyles Elementary School, in David Douglas School District, used their funds to build raised garden beds and buy soil. For a hands-on learning project for 5th graders to apply math concepts to plan and build the beds. They then will extend science lessons through planting and gardening for years.
- Ron Russell School, also in the David Douglas School District, used its money in different ways:

- School Garden: Our 6th-grade science teachers use the Earl Boyles Community Garden as an outdoor classroom space. We have earmarked funds for items like seeds, soil, and tools.
 - Battle of The Books: This is a nationwide program where students read books and compete in a quiz bowl style format. Our team, led by our library assistant, competes against other teams in the State, represents RRMS, and has a great time.
 - 8th Grade Celebration: This is a final hurrah for our departing 8th Graders. A fun evening to celebrate all of their accomplishments in middle school.
 - Field Day: Rather than taking the students to OAKS Park, this year they had a field day on campus where students had activities like a dunk tank, bouncy house, and henna tattoos. This will be a memorable way for all our students to end the school year.
- Witch Hazel School, in Hillsboro School District, is using their field trip money for transportation to Portland Art Museum for the 6th graders who did not get outdoor school this year. They were going to the Art Museum to enhance their studies of Indigenous people.
 - Mooberry Elementary, also in the Hillsboro School District, used their funds for a field trip for 6th graders to Biztown, a Junior Achievement program.

Dame Connie Shipley

Community Transitional School

After our Christmas Brunch last December, Marti Penske took one of the decorated Christmas trees and some small toys to the school. Principal Cheryl Bickle said it was the first time the school has had a Christmas tree. They put it in the lobby where all the students could see and enjoy it. She wrote the following letter:



Dear Royal Rosarian Friends,

Thank you for your generous in-kind donation of holiday gifts valued at \$350. You made our students' holiday much brighter. As I was sorting through the gifts, I kept thinking of the maxim: "Alone we can do so little; together we can do so much!" I thought you would appreciate hearing directly from some of the middle-schoolers.

- Anthony, 7th grade: "That was the best day of the year!"
- Valeria, 7th grade: "This was the best Christmas... one I will never forget."
- Kylla, 8th grade: "I hope you know that you brought a huge smile to my face and made this Christmas amazing!"

- Leilan, 6th grade: "If it wasn't for you guys, I would not have had a Christmas."

Thank you again,
Cheryl Bickle

Duchess Marilyn Schultz

ETHOS



This year, the Ethos Ovation Gala and Carnival Concert will still be held in person at the beautiful and historic Rossi Farms! However, it was rescheduled for Thursday, June 23, 2022, to help reduce the spread of COVID, in light of current significant spikes in our region.

If you have purchased Gala tickets, they remain valid for the rescheduled event. Or, you may request a refund. That said, they chose Rossi Farms because it provides a flexible indoor/outdoor space that helps create the safest environment for a fun experience for everyone.

Just like before, they will host the gala on one half of the property and they will also host a family-friendly old-fashioned carnival on the other side of the venue! (4:30 pm - 8:00). At the end of the evening, both events will converge for a very special free concert (8:00pm)! For more information about the family-friendly carnival (also 4:30 pm - 8:00pm) and the Gala go to <https://www.ethos.org/calendar>.

Dame Connie Shipley

The HEARTS AND ROSES Auction was a success!

With the theme, "Past into the Present," the in-person Rosarian auction was a special event where people enjoyed being able to once again come together...and it was a great success! Thank you to everyone who attended and/or donated to help that success happen.

Under the leadership of Michelle Veentjer and myself, the team put together a fun evening. Michelle Veentjer received the donated items. Colleen Ware and Marti Penske were in charge of Oral Auction items. Scott Stuhl was in charge of the Wine Wall, and Marti Penske was in charge of



the Dessert Dash and Plant Sale. Sue Simpson handled the Dinner Packages, and Kimberly Bown was in charge of the gift certificate wall. A fun special feature this year was the "Live Juke Box" entertainment with Ron and Kelly Fisher singing requested selections through the evening!

Ian Lively was the Auctioneer and he lived up to his name. We plan to have him join us next year. We'd like you and your friends to plan on joining us too.

Thank you again for supporting the Royal Rosarian Foundation by contributing to and buying items at this annual event!

Sir Knight Doug Zimmerman
Auction Committee Co-Chair"

Financial Report

Thank you, Royal Rosarians!

Your Royal Rosarian Foundation is always mindful that it is other people's money we are spending. If not for your generosity of time and treasure, we would not be able to support the Portland Rose Festival Foundation and our very deserving charities that help improve the lives of at-risk children in the City of Portland and the metropolitan area.

There are so many ways you are helping.

Our primary funding source is the annual Hearts and Roses auction, of course. In spite of the last two years of COVID restrictions, the talented auction committee's countless hours of dedication and clever ideas have resulted in financially successful events. We give heartfelt thanks to Michelle Veentjer and her many hardworking helpers!

We also appreciate those Rosarians who have signed up for Fred Meyer Rewards and Amazon Smile. Those programs send a portion of your sales to our Foundation, and it doesn't cost you anything. Win, win!

We are so grateful for the many thoughtful donations we have received in memory of our fellow Rosarians and their family members who have passed away. They were proud Rosarians, and we'd like to think that they would be pleased that we are continuing to accomplish good deeds in their honor. And we also receive gifts from those who wish to honor Rosarians who are still with us.

In the last few years, some members have signed up to participate in their employers' matching grants programs, which doubles the money we receive. Others send a little extra for the Foundation when they pay their annual dues. Occasionally we also get what we like to call "Free Will Offerings," those unexpected checks that arrive because people believe in our causes and also believe that we will be good stewards of their money.

And finally, we receive commitments of significant gifts through our Legacy Gift Program, the Order of the Chalice. These donations will support the wonderful traditions and charitable work of the Rosarians for generations to come. Typically Chalice contributions require arrangements through your estate planning and may take the form of insurance beneficiary, bank account in trust, will, securities, or annuities.

However you choose to financially support the Royal Rosarian Foundation, we are grateful for your generosity and thoughtfulness. THANK YOU!

Duchess Marilyn Schultz
Royal Rosarian Foundation President

Royal Rosarian Foundation
Balance Sheet
As of April 30, 2022

	Apr 30, 22
ASSETS	
Current Assets	
Checking/Savings	
1000 · Checking - Key Bank	135,796.80
1050 · Direct Depository - Key Bank	2,075.46
Total Checking/Savings	137,872.26
Total Current Assets	137,872.26
Fixed Assets	
1801 · Grand Floral Parade Chassis	10,000.00
1802 · Traveling Float Chassis	1,000.00
1803 · Traveling Float Trailer	1,000.00
1851 · Accumulated Depreciation	(12,000.00)
Total Fixed Assets	0.00
Other Assets	
1260 · Fidelity Investments	151,963.90
Total Other Assets	151,963.90
TOTAL ASSETS	289,836.16
LIABILITIES & EQUITY	
Equity	
3110 · Endowment	15,000.00
3160 · Dedicated Field Trips	
3161 · Portland Metro	34,466.00
3162 · Washington County	2,491.00
Total 3160 · Dedicated Field Trips	36,957.00
3200 · Unrestricted	222,270.62
Net Income	15,608.54
Total Equity	289,836.16
TOTAL LIABILITIES & EQUITY	289,836.16

Donations received through May 15, 2022

In Honor of:

Worth Caldwell

Kathie Bagley
Kimberly Bown
Judy Rompa
Marilyn Schultz
Connie Shipley
Dwight Terry

Cal Getty, Michael Getty's father

Connie Shipley

Ann Butler, Mary Getty's mother

Connie Shipley

Mary Getty

Jane Anders
Kathie Bagley
Kimberly Bown
Marilyn Schultz
Connie Shipley

Mike and Mary Getty

Connie Shipley

**Katharine Leadbetter Mills,
Michael Mills' mother**

Connie Shipley

Barbara Creegan

Kathie Bagley
Connie Shipley
Marilyn Schultz

Bill Edwards

Doxie McCaw-Cook

Wayne Bingham

Doxie McCaw-Cook

Jacque Janulis

Doxie McCaw-Cook

Dee Denton

Doxie McCaw-Cook

Clareese Shelby

Doxie McCaw Cook

Dan Williams

Doxie McCaw-Cook

Shirley Woods

Doxie McCaw-Cook

Tim Bolen

Connie Shipley

Christmas Brunch flowers

Marti Penske
Marilyn Schultz

Field Trip Program

Peter and Cyndie Glazer
Heather Keister
Washington County Commissioners
Felicia Williams

Donation with dues

Greg McKelvey

General Donation

Kathie Bagley
Worth Caldwell
Shirley Deck
Ev and Phyllis Greer
Sally Henningsen
Cindy Marker
Tom and Shirley Sagerser
Ruth and Seiji Takahashi
Colleen Ware
Mike Ware

Donation through employer

Amy Arasmith
Barb Brennan

Clothing Closet

Hilton Smith (Bobbie Smith)
Doxie McCaw-Cook

Foundation's Investment Results

In the 1st Quarter of 2022, we had a down quarter of a little over \$9,000. Under the Portfolio Returns section, this resulted in a percentage drop of minus 5.4%. The S&P dropped 5.1% while the Nasdaq decreased by 9.1%. Our percentage decline can be attributed to the conservative nature of our portfolio.

Another positive sign is that since the inception of the account, we remain

above the objective percentage increase of 4% at 5.4%. Also, the Asset Allocation remains within the guidelines as set forth in our Investment Policy Statement.

Since the end of the first quarter, we have continued to see a downturn in the market to the point as described by our Investment Advisor, Dan Botti, in our Investment Committee meeting last Monday that we have turned the clock back to November of 2020.

In reviewing our investments, and as you have heard me say in times like this, that we will stay the course, that was the initial reaction in the beginning of our discussion at the meeting. However, as our discussion progressed Dan Botti began indicating that because of the uncertainty of the market, it might be time to turn some of our investments into Cash.

Consequently, a lengthy discussion took place, and, in the end, it resulted in our agreeing to reduce our Nasdaq investment by 20% plus selling the two International accounts as they have not been performing as we initially anticipated. These changes have already been accomplished.

Sir Knight Gordon Walker
Investment Committee Chair

Consider including the Royal Rosarian Foundation in your Donation Planning



"Order of the Chalice"

\$100,000+	King Richard's Champion
\$50,000 - \$99,999	Gallant of Gwenevere
\$25,000 - \$49,999	Order of Sir Lancelot
\$10,000 - \$24,999	Circle of Sir Galahad
\$5,000 - \$9,999	Robin Hood's Band

For more than a century, the Royal Rosarians have championed children's causes, the City of Portland, and the Portland Rose Festival. Help us keep our mission alive! Join those who have already supported the Foundation. This year especially, your support is appreciated.

The Royal Rosarian Foundation is a 501(c)(3) charitable organization.
(Tax ID # 93-1220495)

Community Rewards Programs

Have you considered a gift to your Royal Rosarian Foundation...one that will cost you nothing?

There are two companies the Royal Rosarian Foundation has partnered with that will donate a percentage of the purchases to the Royal Rosarian Foundation.

They are:

Go to AMAZON SMILE to order. Same products, same



prices, just some needed \$
for the Foundation.

All you need to do is go to Amazon Smile and sign up. It is free of charge, so no obligation to you. Once signed up, all you need to do when you order is to be sure to go to **AMAZON SMILE** to order. Same products, same prices, just some needed \$ for the Foundation.

Fred Meyer.com/communityrewards:
Just sign up and Fred Meyer takes care of
the rest.



In both cases, you will be asked to select a charity. My hope is that you will choose the Royal Rosarian Foundation. It is easy to do, costs you nothing, and helps the Royal Rosarian Foundation aid the Rose Festival and the city of Portland.

Duke Denny Baker

Royal Rosarian Foundation

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