



# The Royal Rosarian Foundation Review

December 2020

To Support The Charitable Activities of the Royal Rosarians  
Children at Risk, Scholarships for Our Youth, Community Spirit

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### *Term Ending 2023*

**Denny Baker**  
**John Danielson**  
**Kathie Bagley**  
**Mark Sleasman**

## **Editor:**

**Connie Shipley**

**In this edition:**  
**2021 Auction**

**President's**  
**Message**



## **A NEW PAGE FOR OUR FOUNDATION AUCTION**

The 2021 RR Auction will be a new page for the RR Foundation. Now, you could open with that statement and it would ring true, as every year our Foundation Auction has grown in scope and offered amazing and rare one-of-a-kind items on which one might bid. However, on this night, Saturday, February 13<sup>th</sup>, our Auction will be fundamentally different than any Auction we have ever had.

### **WHEN IS IT AGAIN?**

Scheduled the evening before Valentine's Day, February 13, we will broadcast our Auction and thereby enter our attendees' homes through their cell phones, tablets, computers, and in many cases, displayed on their flat-screen televisions.

### **WHAT WON'T CHANGE?**

We will still need the help of all Rosarians to make our Virtual Auction successful. That involves reaching out to merchants in the community to help us reach our primary goal of helping children at risk. Volunteers will be needed to solicit, package, pick-up, and transport our items to Mike and Colleen Ware's home for storage, and finally the subsequent staging of the items for the Virtual Auction.

### **WHAT WILL CHANGE?**

Gone will be the arrival and parking exercise, check-in, cocktail reception, receipt of packages for each guest containing their respective bidding card, sign-up sheets, and program for the evening.

**Community**

**Rewards**

**Program**

**Field Trip**

**Update**

**Christmas For  
Kids**

**Financial Report**

- 2019-2020 report
- 2020-2021 budget
- Endowment/ Donors
- Foundation Investment Results

## **WHAT WILL IT LOOK LIKE?**

Instead, you will be able to tune in three days ahead to peruse the silent auction items and place a bid for the items of interest (and two days following the virtual auction).

One hour before the Virtual Auction begins, you will hear from your Master of Ceremonies explaining how to be sure you are properly signed in and eligible to bid when you are ready to bid.

At the beginning of the official hour, (we judge that to be 7:00 PM as of this writing but subject to adjustment) you will be introduced to your Auctioneer and Master of Ceremonies.

Then, the Virtual Auction is off and running, and before you know it you have, perhaps, won the Golden Ticket! You must be prepared if you win to make your choice quickly. Now, with your purchased silent auction certificates in hand, you might just land one of the major virtual packages as well!!

We're looking forward to seeing you online, February 13<sup>th</sup>, for our first ever Royal Rosarian Virtual Auction!

Larry Rodman  
2021 Auction Co-Chair

## **President's Message**



The Juan Young Trust has been a generous and loyal friend of our Royal Rosarian Foundation Field Trip Program. Each year we apply for a grant, and each year we receive a check. We are so grateful!

The Juan Young Trust was established after Mr. Young's passing. At the time of his death he was President of Kienow's Food Stores and a member of the Kiwanis Club of Portland. When I joined the club in 1993, Mr. Young had been a member since 1948 with 30 years of perfect attendance, but he was no longer going to meetings. The club's historical records reveal many examples of his philanthropy in the form of donations of food to the Mt. Hood Kiwanis Camp, Christmas food boxes for needy families, and stockings of nuts and oranges for 500 children who attended the club's annual Christmas party at the Paramount Theater.

His trust began funding grants in 2000. Awards are made to qualified organizations with emphasis on the Portland area to support projects and activities to enhance the health, education and welfare of children.

That is a perfect fit for our program that provides field trip transportation

money to students who qualify for free or reduced lunches. Last year we sent checks to 35 public schools in the Portland, David Douglas and Hillsboro districts. Unfortunately not all those schools had time to take field trips before the COVID restrictions closed their buildings in March. At this time we don't know when classrooms will be open for in-person learning, so our Foundation board members expanded the use of funds for this year to include other educational enrichment activities that would qualify under Oregon State Standards.

Children need to be educationally stimulated now more than ever before. We hope that our Foundation, with assistance from the Juan Young Trust, can continue to make a positive difference in the lives of thousands of Portland area students who need our help.

Marilyn Schultz  
Foundation President

## Community Rewards Program

With the holiday season approaching, I am sure that shopping is on your mind. Have you considered a gift to your Royal Rosarian Foundation...one that will cost you nothing?

There are 2 companies the Royal Rosarian Foundation has partnered with that will donate a percentage of the purchases to the Royal Rosarian Foundation. They are:

**Go to AMAZON SMILE to order. Same products, same prices, just some needed \$ for the Foundation.**



All you need to do is go to Amazon Smile and sign up. It is free of charge, so no obligation to you. Once signed up, all you need to do when you order is to be sure to go to **AMAZON SMILE to order**. Same products, same prices, just some needed \$ for the Foundation.



**Fred Meyer.com/communityrewards:  
Just sign up and Fred Meyer takes  
care of the rest.**

In both cases you will be asked to select a charity. My hope is that you will choose the Royal Rosarian Foundation. It is easy to do, costs you nothing, and helps the Royal Rosarian Foundation aid the Rose Festival and the city of Portland.

Duke Denny Baker

## Field Trip Program Update

Hello Everyone,



I would like to introduce the Royal Rosarian Field Trip Program Committee 2020-2021: Mark Sleasman, Connie Shipley and myself, Katherine Johnson.

We want you to be aware of what we have accomplished this year so far 2019-2020 Program.

Mrs. Davis  
Mrs. Riese Kindergarten  
Mrs. Anders @ Gilbert Park  
Mr. Fisher

Thank you!

Field Trip funds  
Oct 2019  
Lee's Family  
81 students  
Kinder.

All Checks have been cashed/ deposited by all the schools. Approximately 88% of the funds were rolled over into the 2020-2021 year due to Covid-19. The thank-you card from Gilbert Park kindergarten students is shown here.

All the Grant Recipient Acknowledgement and Report Forms have been collected from last year's recipient schools. The very best of news is that we have once again received the Juan Young Trust grant for \$10,000.00.

Items we are waiting on.....

We have numbers from all three school districts, but we feel they will change once the kids are back to school face to face. We have heard but not confirmed that face to face education may not take place till after February 1. We will have an increase in the number of qualified schools due to increased CEP (Community Eligibility Provision, non-pricing meal service option for low-income school districts) funding from the Federal Government.

This is what we are seeing so far:

David Douglas Schools - last year 8 schools, this year 11

Portland Schools - last year 20 schools, this year 35

Hillsboro Schools - last year 7 schools, this year 11

The Committee will move forward with the 2020-21 Program when we have more complete information on the number of schools eligible.

Dame Katherine Johnson

## CHRISTMAS FOR KIDS

Due to COVID-19 restrictions no on-site shopping event was held this year. However, children are still receiving Columbia Sportswear jackets, dental kits and stuffed animals, as well as pajamas, socks, underwear, polar fleece blankets and more. Items were packaged by CFK board members and delivered to the schools. In past years, Rosarian shoppers have spent some of their own money to help purchase additional items for "their" children. At the Board meeting December 2, the Foundation Board approved a \$2,000

## Meet Your New Foundation Board Members

### Secretary of State John Danielson



As a member of the Royal Rosarian Foundation Board I was assigned to **Christmas for Kids**, the **Grand Floral Parade Float and Bus** and the **Queens Garden Party**. I'm really unsure what those responsibilities entail other than providing monthly updates to the Foundation Board. I got that!

As a member of the Royal Rosarian Council I was responsible for each of those activities in the past. I am looking forward to working with the Chair of each event, and to being as supportive as possible on behalf of the Foundation Board.

John Danielson  
Secretary of State

### Duke Denny Baker



When I was asked by the Prime Minister to serve on the Rosarian Foundation Board, I thought that it was time to circle back. I was a member of the Board 10-15 years ago when the Foundation was just beginning to accumulate funds. I look forward to being a part of determining how these funds can be best used to help as many people as possible.

This year, I will be working with Mark Sleasman, and Duke Scott Stull to develop a document recounting the **Royal Rosarian Foundation History**. I will also be involved with the **Reward and Giving programs**. The Royal Rosarian Foundation is a beneficiary of both the Fred Meyer Community Rewards Program and the Amazon Smiles Program. Both of these programs give the Rosarian Foundation a percentage of purchases made from each organization. All you need to do is sign up and designate the Royal Rosarian Foundation as the recipient. So don't just sit there, SIGN-UP & SPEND and help your Rosarian Foundation.

Duke of the Realm Denny Baker

### Dame Kathie Bagley

After serving on Council for several years it seemed only natural that I would look to the Foundation as my next venture. I believe that this extension of



the Rosarians is one of the best ways to help serve our community, and most important, our youth.

I have taken on the assignment of the **pre-owned Rosarian gear** including not just uniforms but a fair amount of casual clothing and some vintage preowned items. This is a rather new venture for the Foundation but it is proving to be another good source of revenue. What do you do with that white suit and straw hat when you retire to Florida and know you are not likely to need them

again? Please consider donating them instead of letting them hang in your closet. Makes for a good tax write off as well.

This year I am also **Vice-President** of the Foundation which means I serve on the **Budget Committee** as well as the **Investment Committee**.

Remember as a Royal Rosarian you are also a member of the Foundation and we welcome your input and ideas.

Dame Kathie Bagley

## Sir Knight Mark Sleasman



While I am not new to the Rosarian Foundation, I am new to this generation of the Foundation and its relationship with the Royal Rosarians. I'm glad to be back. I have joined the **Royal Rosarian Foundation History** team to try to remember what has happened over the years.

A few individuals have historically carried a yeoman's share of the **Field Trip Program**. I volunteered to help spread the administrative responsibilities within a larger group as we continue to assist school children in this changing environment. I hope to assist with a seamless two-organization coordination for the Foundation's **Grand Floral Parade & Bus** opportunities. I will help identify and implement our stewardship responsibilities and long-term planning of the **Legacy Gifts and Letters of Intent program**.

Sir Knight Mark Sleasman

## Financial Report

### **BUDGET (2020-2021)**

**Preface:** The Royal Rosarian Foundation budget for 2020-2021 is based on a projected income of \$74,900; \$66,900 of this is projected income for this new year, and \$8,000 monies carried forward from last year (unspent donations). Because that figure is approximately \$23,000 less than last year's income, the budget is necessarily spartan.

2019-20 Budget		2020-21 Budget	
<b>Administrative Budget</b>		<b>Administrative Budget</b>	
Tax Preparation	1,000	Accounting Fees	1000
Insurance	4,300	Fundraising	
Office Supplies	100	Insurance	4300
Postage	300	Office Supplies	100
Printing	500	Postage	300
Taxes & Fees	300	Printing	100
Website	300	Taxes/Fees	300
Miscellaneous	300	Website	300
	<b>7,100</b>	Miscellaneous	0
			<b>6,400</b>
<b>Charitable Budget</b>		<b>Charitable Budget</b>	
Traveling Float		Traveling Float	
Repairs	2,500	Traveling Float Costs	7,000
Decoration/Opr.	7,500		
Grand Floral Float	30,000	Grand Floral Parade Flo:	15,000
GF Green Machine	500	GF Green Machine	500
Queens' Garden Party	0	Queen's Garden Party	1,000
Rose Garden Contest	1,400	Rose Garden Contest	1,500 *
PRFF Auction	500	PRFF Auction	500
PRFF Court Outreach	5,000	PRFF Court Outreach	5,000
Field Trips Program		Field Trip Grants	24,000
PDX, D Douglas	30,000		
Wash. Co.	5,000		
Christmas For Kids	2,500	Christmas for Kids	2,000
		Sister Cities	500 **
Comm Trans. School	7,000	Comm. Transitional Sch	7,000
Blueprint Ensemble	750	Blueprint Ensemble	not req'd
Ethos Music Center	5,000	Ethos Music Center	3,500
ACMA Magnet Academy	1,100	ACMA Magnet Academy	not req'd
Aspire Project (new)	2,250	Aspire Project	not req'd
Grants not budgeted	2,500	Grants Not Budgeted	1,000
	<b>103,500</b>		<b>68,500</b>
<b>2019-2020</b>		<b>2020-2021</b>	
<b>TOTAL BUDGET</b>	<b>110,600</b>	<b>APPROVED BUDGET</b>	<b>74,900</b>

### 2020-2021 Budget

\*This budget figure for the Rose Garden Contest assumes that the Contest Committee will raise at least \$800 of the \$1500 budget.

\*\* \$500 provided the Sister Cities program this past year is being held, and will be expended this year, so there is no need to include a new dollar figure for 2020-21; the \$500 included here is for a one-time, non-precedent setting grant to the Bologna Sister Cities Association, to be made and presented in person by the Prime Minister if the student exchange occurs this coming summer.

## **DONORS THROUGH DECEMBER 1, 2020**

Dennis Austin	Kroger – Fred Meyer Rewards
Kathie Bagley	John Linngren
Robert C Bishop III	Marilyn Schultz
Barbara Brennan	Clareese Shelby
Chi-Wu Chang	Connie Shipley
Sally Henningsen	Mark Sleasman
Gene Horton	William R. Stewart
Juan Young Trust	Scott Stuhl

## **Foundation's Investment Results**

The following is a recap of the Foundation's investments for this year through November the 30<sup>th</sup>. To get us started on this review please join me as we jump into the way back machine and travel to the beginning of the year.

We began the year with a balance of \$127,627.88. At the end of the first quarter the results were a loss of \$14,800.32 which reduced our balance to \$112,827.56. On a percentage basis this amounted to an 11.6% reduction. However, it could have been worse as the Dow Jones had a reduction in value of 23%, the Nasdaq was a minus 14.2%, and the S&P was 20% lower. The differences are because of the conservative diversification of our investments.

At the end of the second quarter found us with a positive gain of \$11,819.22. This left us shy of covering the first quarter loss by \$2,981.

We once again experienced a gain at the completion of the third quarter, and this time it was sufficient in covering the aforementioned loss, plus produced a year-to-date gain of \$3,165. Another positive for this quarter was the Foundation receiving a generous donation of \$15,000 from Sally Henningsen in honor of her late husband, Walter.

This brings us to the second month of the last quarter of 2020 and finds the market has been very good to us as the value of the Foundation's investments have grown to \$153,226.52.

In conclusion, I would be remiss to not take the opportunity to mention and extend thanks to our Investment Advisor, Dan Botti of Peregrine Asset Advisors, and the Investment Committee which consists of Kathie Bagley, Virgil Caramella, Katherine Johnson, Bruce Kent and myself.

Sir Knight Gordon Walker  
Investment Committee Chair

**Royal Rosarian Foundation**

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