



Portland, Oregon
EST. 1996

The Royal Rosarian Foundation Review

October 2018

Field Trip Program



The 2018-2019 school year marks the 12th year the Royal Rosarian Foundation has allocated funds to help local area elementary and middle school students attend field trips. The funds provided by the Royal Rosarian Foundation allow all students in a class to attend a trip, even if they do not have the \$2 or \$3 typically required. How the funds are utilized is left up to each school, but the fund usage reports received at the end of every school year, indicate they are used wherever there is a need, from covering the cost of transportation to paying for the cost of event tickets.

In addition to providing funds to 22 Portland Public schools, the program also funds 8 David Douglas Schools. This year for the first time, thanks to a special \$5000 donation received at the 2018 Hearts and Roses Auction, we will also be delivering checks to several Hillsboro School District elementary schools in Washington County.



Funding of the Rosarian Field Trip Program comes from proceeds from the annual Hearts and Roses Auction, and a generous \$10,000 grant from the Juan Young Trust. The RRF applies for this grant each summer, and if awarded those funds are received by the Foundation in the fall.



Funds are allocated based on the percentage of students eligible for the Federal Free and Reduced Meal Program. Schools with 60% or greater of their populations eligible for the program are considered. Schools eligible in the Portland District receive funds at \$3.00 per eligible student. David Douglas students currently receive \$2.00 per eligible student, and the \$5000 for the Hillsboro Schools will be distributed at \$2.00 per student.

Every winter, Rosarians dressed in their whites, deliver these checks to the schools, meeting with school principals, teacher organizations, and attending student assemblies, presenting these checks. We receive dozens of heartfelt and touching letters and thank you cards from the students, their teachers, and administrators. In the 2017-2018 program year the Field Trip program provided total funds of \$28,780 and reached 12,387 students in the two targeted districts.

If you want to be an ambassador of goodwill, you have an opportunity to deliver checks to the participating schools beginning in early January. For more information on how you can deliver these "good news" checks, you can contact Secretary of State Korrie Hoeckendorf at 503-953-5901, or email her at hoecken@frontier.com.

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Editor: Adam Baker

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President's Message



I am excited about the possibilities that 2018-19 holds for our Royal Rosarian Foundation as we carry out our mission of supporting the Portland Rose Festival and the City of Portland!

We have elected officers, prepared a budget, volunteered for committees and established a calendar. Our financial support to our chosen charities will be greater than ever. (For example, in the coming year our signature Field Trip Program will reach children from low-income families in 38 elementary schools. This number includes adding eight Hillsboro schools, thanks to a generous restricted gift we received at last February's auction.)

However, it takes more than just a President and Board of Directors to run a successful foundation. It takes an entire membership of highly motivated, determined individuals who enthusiastically commit to making a positive difference in the lives of others.

In the coming months, you will have opportunities to demonstrate your belief in our foundation's mission. What will you do?

1. Sit in on a foundation meeting. We will be getting together at the DoubleTree Hotel Lloyd Center at 6:00 pm on the fourth Wednesday of most months (not December or June). You are always welcome!
2. Buy poinsettias to brighten the holiday season for your own family and our first responders.
3. Attend our Hearts and Roses auction on February 9 and bid, bid, bid!
4. Memorialize the value of a fellow Rosarian by donating to our Legacy Fund.

As Rosarians, we touch the lives of many, many people in so many positive ways. We expose children who seldom leave their neighborhoods to the wonders of our city, we delight parade-watchers as our float and marching unit pass by, we hone the skills of young musicians so they can inspire others, we provide individualized reading instruction to catch up students who lag behind their peers, we help needy youngsters buy warm clothing, and we do so much more.

Our foundation's good works happen because Rosarians are thoughtful, caring and generous people. Thank you! We are counting on your continuing strong support in the new year.

Community Transitional School



The Royal Rosarian Foundation continues its support of the Community Transitional School, a private non-profit pre-Kindergarten through 8th grade school for homeless children in the greater Portland area. The students, whose families are in transition and experiencing chronic poverty, live in domestic violence shelters, cheap motels, on someone's floor, or even in cars. Our Foundation's grant of \$5,000 per year partially funds the salary of one of the assistants.

The school's purpose is to provide a stable, supportive environment that promotes the students' personal and academic growth. Daily enrollment averages eighty pupils, who are taught by five state-certified teachers and two full-time teacher assistants.

CTS was founded in 1990 and serves about 220 students per year. After moving from one rental space to another, the school raised money in 2008 to build its own facility, a no-nonsense cement block structure in the Cully neighborhood of Northeast Portland. Little yellow school buses go out each morning to collect the students, who have a remarkable 94% daily attendance average.

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About the Royal Rosarian Foundation

We hear it all of the time: the Royal Rosarians are the Royal Rosarian Foundation, and the Royal Rosarian Foundation is the Royal Rosarians. Every Rosarian is a member of the Foundation! Our Royal Rosarian Foundation was chartered in 1996 to serve as the charitable arm of the Royal Rosarians.



Today our Foundation operates on an annual budget of about \$100,000. The lion's share of our funding comes from our Hearts and Roses Auction every February. Other money comes from the holiday poinsettia sales, memorial donations, the new Clothes Closet for gently-used uniform items, and grants from other charities like the Juan Young Trust. In addition, a couple of years ago the Royal Rosarian Council voted to send any unrestricted monies left in its budget at the end of the year to the Foundation.

As a 501(c)(3) tax-exempt organization, our Foundation spends its funds in locally-based charitable ways. Roughly half of our budget goes to activities that support the Rose Festival, such as financing our Grand Floral Parade float and our traveling float, underwriting the past Rose Festival queens and their guests who attend our Queens' Garden Party, subsidizing the Rosarian Rose Garden contest, and giving a monetary grant directly to the Rose Festival.



The other half of our largesse supports the City of Portland by reaching out to its most vulnerable citizens, children from low-income families. Our signature field trip program sends bus transportation money to elementary schools in high poverty areas of Portland Public and David Douglas School Districts so all students can participate in school-sponsored, off-site educational experiences. This past year, thanks to a generous restricted gift donated at last year's auction, we added eight Hillsboro schools to the list of recipients.

In addition, we help support the Community Transitional School, a private pre-K – 8 school for homeless children; and Christmas for Kids, a holiday shopping trip for needy first and second graders in the Portland Metropolitan area.



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2019 Royal Rosarian Foundation Auction

Make sure you have the date on your calendar for the annual Royal Rosarian Foundation Auction! Details are below, and for everyone who has gone in the past you know how amazing the items are, how touching the stories are of those who benefit from the proceeds, and how much fun the whole evening is. If you haven't been to an auction in the past, make 2019 the year you start going! See you there!

A decorative border with a green background and a red scalloped edge. It features colorful geometric patterns (yellow triangles, blue dots) and illustrations of a red chili pepper, a sombrero, maracas, and an acoustic guitar.

2019 Rosarian Foundation Auction
Fiesta!

Save the Date
Saturday, February 9, 2019
5:00 pm

Hilton Doubletree Inn
At Lloyd Center

Mark your calendars to join Rosarian Prime Minister Don Thacker and Rosarian Foundation President Marilyn Schultz for a great evening of Fun, Food, Special Surprises, and Auction that includes, Trips, Adventures, Wines, Baskets, Electronics, Tools, and much, much more!

To Benefit At-Risk Children and other Rosarian Benevolent Activities in the Portland Metro Area.

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Royal Rosarian Foundation Financial Activity

Financials for Fiscal Year ending September 30, 2018

Balance Sheet

Assets

Checking, Direct Deposit & Administrative Expenses Total	\$73,951
Prepaid Expenses	\$1,000
Fidelity Investments	\$117,378
Total Assets	\$191,328

Liabilities

Unrestricted	\$158,851
Net Income	\$32,477
Total Equity	\$191,328

Income Statement (Year ending 9/30/18)

Donations

Total Unrestricted Donations	\$18,307
Donations-Rose Garden Contest	\$1,280
Traveling Float Donation	\$35
Dedicated Field Trip Grants	\$11,345
Total Donations	\$30,967

Auction & Fundraising

Total Auction Revenue	\$165,344
Total Auction Expenses	\$(72,283)
Poinsettia Fundraiser (Net)	\$3,437
Newsmakers	\$19

Total Fundraising Income \$96,517

Expenses

Administrative Costs	\$5,897
Traveling Float Expenses	\$11,300
Rose Garden Contest	\$1,892
Grand Floral Parade Float	\$30,000
Grand Floral Bus & Flowers	\$340
Queens' Garden Party	\$0
PRFF Auction Sponsorship	\$2,125
Field Trip Grants	\$28,780
Christmas For Kids	\$5,000
Oregon Pro Arte Youth Orchestra	\$4,000
Community Transitional School	\$5,000
PRFF Living History Program	\$5,000
Miscellaneous Grants	\$1,500

Total Expense \$100,835

Investment Income Total \$5,829

Net Income \$32,477



Link your Rewards Card to your favorite nonprofit, the Royal Rosarian Foundation. Log in or create an online account and search for the Royal Rosarian Foundation. If you don't have a Rewards Card, you can get one at any register.

Whenever you use your Rewards Card when shopping at Fred Meyer's, you'll be helping the Royal Rosarian Foundation earn a donation from Fred Meyer. **And you still get your fuel points and rebates, there is no change to what you earn!**

At the end of each quarter, Fred Meyer will make a donation to our foundation based on the accumulated spending of the customers who have selected our foundation as beneficiaries. The more people that sign up and designate the Royal Rosarian Foundation as their chosen non-profit, the more money we receive to continue to do great things in our community. So tell your family and friends! Contact Dame Cathy Gagnon with any questions at cathygagnon49@gmail.com.

amazonsmile

You shop. Amazon gives.

Another way to make simple donations simply by shopping is through Amazon. Visit smile.amazon.com, log in and select the Royal Rosarian Foundation as the beneficiary (you might want to make the above web address a bookmark for shopping). **That's all you have to do!** Your shopping cart, wish lists, wedding or baby registries and other account settings are all the same. And by simply shopping, Amazon makes a donation to us!

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Endowment Program and Foundation Donors



The Royal Order
of the
Chalice

If you believe in the work of the Royal Rosarians and the charitable giving acts of the Royal Rosarian Foundation, please consider supporting your beliefs through the Royal Rosarian Foundation Planned Giving Program

A gift from your estate will impact your community in many ways. As you review your tax situation this year and in years to come, please consider including the Royal Rosarian Foundation in your donations. Become an endowment sustaining member as these Rosarians have done:

Royal Order of the Chalice:
Wayne and Cathy Felder

Gallant of Gwenevere:
Gayle and Ed Whitehurst

2018 Contributors to the Royal Rosarian Foundation

This list does not include auction contributors or poinsettia purchases

A/E Pronet	Sir Knight Ev & Phyllis Greer	Geneve Rolli
Akiles Products, Incorporated	Lynette G. Harris	Royal Rosarians
Dame Jane Anders	James Heuer//Robert Mercer	Sir Knight Tom & Shirley Sagerser
Dame Kathie Bagley	HFO Investment Real Estate	Sir Knight Stan Schmidt
Duke Robert & Carolyn Bishop	Judith Holmbee	Glen Schroeder
Dame Kimberly & Stephen Bown	Duke Ed & Lois Honeycutt	Duchess Marilyn Schultz
Dame Barbara Brennan	Duke Rob & Roxanne Hungerford	Dame Linda Seals
Claire Burlingame	Richard T. Jackson	MerriBeth Serritella & Stephen Bacara
Duke Worth & Barbara Caldwell	Dame Sue Ann Johnson	Shiple & Pease Insurance
Stephen Campbell	Carolyn Nyseth Jones	Dame Connie Shipley
Duke Paul & Nan Casebeer	Juan Young Trust	Dame Sue Simpson
Dame Doxie & Don McCaw-Cook	Kaiser Community Giving Campaign	Dame Jan Tolman
Dame Elizabeth & Mike Crawford	Sir Knight Robert & Shirley Kronquist	Dan & Jan Tschida
Sir Knight John & Barbara Creegan	Dame Patricia Maberry	US Bank
Sir Knight John Danielson	Linda Magnett	United Way Columbia-Willamette
Dame Shirley & Bill Edwards	Dame Cindy & Doug Marker	Sir Knight Gordon & Susan Walker
Dame Linda Farnsworth	Tom & Karen Marks	Gordon Ware
Dame Kathy & David Fastenau	Sir Knight Greg & Connie McKelvey	Sir Knight Mike & Colleen Ware
Dame Cathy & Neil Gagnon	Rennia Meek	Washington County Commissioners
Garden Rose Consulting (Phil Edmonds)	Donald E. Moore III	Rob & Connie Wekell
Duke Peter & Cyndie Glazer	Network for Good	Sir Knight Morris & Paula Westlund
Duke Eugene & Marleen Gott	Duke Tony & Dorothy Pasion	Terry R. White
		Duchess Gayle & Ed Whitehurst