



The Royal Rosarian Foundation Review

May 2019

Foundation Board Candidates

Election season is upon us, and it is time for us to vote for those members that we want to see serving on the Foundation board. The following biography statements are printed as they were submitted to the editor by the Rosarians who are running for positions on the Royal Rosarian Foundation Board (presented in alphabetical order by last name, photos from the roster):

Board Officers

Marilyn Schultz
President

Patricia Maberry
Vice-President

Scott Stuhl
Secretary

John Linngren
Treasurer

Board Members

Term Ending 2019

John Creegan
Cathy Gagnon
Marilyn Schultz
Don Thacker

Term Ending 2020

Kathie Bagley
Kimberly Bown
Ray Hanson
Rodney Mazour

Term Ending 2021

Korrie Hoeckendorf
John Linngren
Patricia Maberry
Scott Stuhl

Editor: Adam Baker

Contents:

- Page 1 Election Candidates
- Page 2 President's Message
- Page 3 Traveling Float, Rose Soaps
- Page 4 Rose Garden Contest, Legacy
- Page 5 Ethos Music Center
- Page 6 Field Trip Program
- Page 7 Financials
- Page 8 Endowment/Donors



Katherine Johnson

I received honorary knighthood five years ago as President of the Portland Rose Society, then I became a Rosarian member in 2018. I've been an escort at the Queens' Garden Party, member of the Honor Guard at the Coronation, and worked on the Hospitality auction. I've attended almost all Foundation meetings this year, presented field trip checks to local schools, and enjoyed lunch at the Community Transitional School. I believe my experience with charitable organizations will be helpful to our Foundation.



Martha (Marti) Penske

Martha Penske was knighted in 2016 under the rose Good As Gold. Martha and her husband own and operate Flowers by Burkhardts. They have two children and two grandchildren. Martha has worked on the Foundation auction committee for several years with donations and decorations. Martha has also done the centerpieces for the Grand Floral Ball, Honorary Knighting ceremony, Queens' Garden Party and decorated the "green machine" for the Grand Floral Parade. She has marched in the Starlight Parade and the Hillsboro parade.



Mark Smith

I feel that my 21 years as a Royal Rosarian uniquely qualifies me to be both an innovative and knowledgeable member of the Rosarian Foundation Board. Prior to my tenure as Prime Minister, I was an active supporter of the Auction and a member of the group that produced and hauled the Traveling Float to our out-of-town festivals. As a member of the Foundation Board I will strive to make it ever more relevant.

The Royal Rosarian Foundation Review

Page 2



President's Message



Thank you for allowing me to serve as the President of our Royal Rosarian Foundation this year. My job has been a pleasure because of two groups of special people.

First, I am so appreciative of our capable and dedicated officers and directors. This is a “working” board. All board members are liaisons to at least one of our charities or activities, and they keep us informed with their monthly updates. Because of their conscientiousness, we are accomplishing good work and, I hope, burnishing the reputation of the Royal Rosarians as an organization of leaders who are compassionate and community-spirited.

Secondly, I am so grateful to all of you! At the beginning of this year, I presented you with four challenges:

- a. I asked you to sit in on a Foundation board meeting, and you did! Some of you came, and then continued to come back. We gave you responsibilities on our committees. You are an important part of our Foundation Board family. Others visited once or twice and contributed excellent ideas that we are in the process of implementing. We hope more of you will find time to drop in on a meeting in the next few months.
- b. I asked you to buy poinsettias during our pre-Christmas sale, and you did! Purchases were slightly less robust than they have been in the past few years, but you have given us suggestions for how we can improve our sales methods, which will help us in the future.
- c. I asked you to attend our annual auction and bid, bid, bid, and you did! This year's event was the most financially successful event in our Foundation's history!
- d. I asked you to make monetary gifts to the Foundation in honor or memory of others, and you did! (See list of donors in this newsletter.)

Because of your generous contributions of time, talent and treasure, this has been a very successful year. We were able to expand our field trip program to more schools than ever before, and we made our largest donation yet to the Community Transitional School. We continued our support of Christmas for Kids, and we replaced the Oregon Pro Arte Youth Orchestra, which has disbanded, with Ethos Music Center, a non-profit that provides music education to more than 7,000 students each year.

We can be proud of our traveling float, and, although we've not seen it yet, we know that our Grand Floral Parade float will be outstanding. We were able to increase our budget for the Rose Garden Contest, and we will again be hosting former Rose Festival queens at the Queens' Garden Party. And lastly, we have given more financial support to the Rose Festival Foundation than during any year in recent memory.

All our accomplishments have been possible because of you. THANK YOU!

The Royal Rosarian Foundation Review

Page 3



Royal Rosarian Traveling Float



The Royal Rosarian Foundation's annual budget includes financing for our traveling float. Complete with its own trailer and volunteer drivers, this float participates in many out-of-town parades, advertising the Royal Rosarians and the Portland Rose Festival.



Volunteers spend many, many hours bringing to life an impressive new design each year. This year, as he has for several years, Brent Barnett created the artistic concept for the float and chaired the committee of "worker bees." Council representative was Barb Brennan, and Mike Ware again donated warehouse space for the construction and storage of the float. Pictured here is the 2019 traveling float making its debut in the Wenatchee Apple Blossom Parade.

Rose-Shaped Soaps For Rosarians

Residents of the Arbor Oaks Terrace Memory Care in Newberg researched, designed and created unique organic soaps and donated them to the Royal Rosarians. The rose-shaped soaps, in various shades of pink, will be included in the Hospitality Weekend goody bags. The residents informed the community director they wanted to make the 200 soap roses and give them to the Rosarians as a thank you for their countless volunteer hours of dedicated service locally and around the world.

Arrangements for the contribution were made by Catherine Camp through the Royal Rosarian Foundation. When six Rosarians went to the facility on May 16 to pick up the soaps, they visited with some of the crafters and were treated to lovely refreshments and a tour of the premises.

Showing off the handmade soaps are four of the proud crafters and Dame Pat Maberry, Dame Kathie Bagley, Duchess Marilyn Schultz, Sir Knight David Rich, Dame Catherine Camp and Sir Knight John Jackson.



The Royal Rosarian Foundation Review

Page 4



2019 Rose Garden Contest

This year's Rose Garden Contest is looking great! We have over 95 entries in the various divisions, which is nearly triple the number of rose gardens to view and judge that we had last year! We have twelve divisions with multiple sub categories; there is a category for nearly every grower! Each contestant is limited to two entries per year, and if they are a winner they are excluded from that division for the next two calendar years. This opens these Divisions for more winners! This contest is open to all rose growers within a 20 mile radius of Pioneer Courthouse Square. If you think you might be interested in entering your garden, we have maps available of the official boundaries. Check with the chair of the contest, John Jackson, for full details.

Deadline for entry is the Friday before Memorial Day each year, so start planning your garden for next year! Judging takes place on Sunday, June 2nd, when our volunteer judges consisting of Rose Society Members, Royal Rosarians and their families, go to the location of each entry and evaluate the roses. This year, the awards ceremony will be held at the International Test Rose Garden on Tuesday, June 18th, at 6:30pm inside the Royal Rosarian Garden section. All are encouraged to attend the Ceremony on the 18th.



New Legacy Giving Program Commitments

For more than a century, the Royal Rosarians have championed children's causes, the City of Portland, and the Portland Rose Festival. A significant way Royal Rosarians have of helping us keep our mission alive is through a legacy gift to the Foundation. This charitable giving when doing your estate planning allows you to make a much larger impact than you thought possible – one that will support the wonderful traditions and worthy charitable Royal Rosarian activities for generations to come. Last October we announced two commitments to the Legacy Giving Program; we are pleased to announce two new commitments this spring: Mike and Colleen Ware; and Scott Stuhl. Thank you so very, very much to Mike, Colleen, and Scott!

The Royal Rosarian Foundation Review

Page 5



Foundation Grant Recipient: Ethos Music Center

Royal Rosarian Foundation awards Ethos Music Center funds toward their Music Lessons for Kids and Music Corps programs! With this grant, we share their commitment in offering children in need the opportunity to experience music with instruction, performances, and workshops.

Ethos Music Center was founded in 1998, originally located at the University of Portland. They now own their current location at N. Killingsworth and Williams, renovated to include a recital hall and 14 classrooms for individual and group instruction. The Foundation grant will offer scholarships for instruction and instrument rentals at their in-house Music Lessons for Kids program and support their Music Corps program.

Music Corps provides after school music programs to more than 5,000 students at 16 low-income elementary and middle schools.

Ethos believes in building community through music. They are a 501(c)(3) nonprofit organization employing nine full-time staff, 10 full-time AmeriCorps members, and 52 part-time music instructors. www.ethos.org

Ethos Music Center is the Royal Rosarians Foundation's new grant recipient for youth music education. Ethos replaces previous recipient Pro Arte Youth Orchestra.



The Royal Rosarian Foundation Review

Page 6



Field Trip Program

The 2018-2019 school year marked the 12th year the Royal Rosarian Foundation allocated funds to help local area elementary and middle school students attend field trips. The guiding mission of the Royal Rosarian Foundation field trip program is to assure that students growing up in financially challenged communities share an equal opportunity to venture out of the schools and share the same learning experiences.

While public school budgets once paid the full cost of school field trips, recent financial constraints severely limit that resource, and outside-of-school learning has suffered. Sometimes the high cost of transportation is what restricts schools from offering learning opportunities outside of their immediate community.

How the funds are utilized, is left up to each school, but reports received from the schools at the end of the school year in June, indicate they are used wherever there is a need, ranging from covering the cost of transportation to paying for the cost of entry into a venue such as the Zoo or OMSI.



In addition to providing funds to 22 Portland Public schools, the program also funds eight David Douglas Schools. This year, for the first time, thanks to a special \$5000 donation received at the 2018 Hearts and Roses Auction, the Royal Rosarians also delivered checks to eight Hillsboro School District elementary schools in Washington County.

Funding of the Rosarian Field Trip Program comes from proceeds from the annual Hearts and Roses Auction, and a generous \$10,000 grant from the Juan Young Trust. The Juan Young Trust began extending grants for the Foundations' Field Trip Program in 2012. The RRF applies for this grant each summer, and if awarded, those funds are received by the Foundation each Fall.



Funds budgeted for the Field Trip Program are allocated based on the percentage of students eligible for the Federal Free and Reduced Meal Program. Schools with 60% or greater of their populations eligible for the program are considered. Schools eligible in the Portland District receive funds at \$3.00 per eligible student, while the David Douglas and Hillsboro schools currently receive \$2.00 per eligible student. As the program continues to grow, the hope is that those allocations will increase to \$3.00 per student also.

Each winter, Rosarians dressed in their whites have delivered the checks to the schools, meeting with school principals and teachers, and attending student assemblies. Every spring, as the schools report back on how their allocated funds were utilized, dozens of heartfelt and touching thank you notes and handmade cards from the students, and their teachers are also received.

The Royal Rosarian Foundation is proud to say that this year the Field Trip program provided a total of **\$33,710**, reaching **12,841** students in the three districts!

The Royal Rosarian Foundation Review

Page 7



Royal Rosarian Foundation Financial Activity

Financials for Fiscal Year to 5/13/19

Balance Sheet

Assets

Checking, Direct Deposit & Administrative Expenses Total	\$124,001
Fidelity Investments	\$121,899
Total Assets	\$245,900

Liabilities

Unrestricted	\$190,634
Net Income	\$55,266
Total Equity	\$245,900

Profit & Loss Statement (Year to 5/13/19)

Donations

Total Unrestricted Donations	\$8,500
Donations-Rose Garden Contest	\$550
Washington County Field Trips	\$6,000
Dedicated Field Trip Grants/Donations	\$10,150
Total Donations	\$25,200

Auction & Fundraising

Total Auction Revenue	\$139,318
Total Auction Expenses	\$(49,305)
Poinsettia Fundraiser (Net)	\$2,817
Total Fundraising Income	\$118,301

Expenses

Administrative Costs	\$6,505
Traveling Float Expenses	\$3,713
Rose Garden Contest	\$121
Field Trip Grants	\$33,710
Sister City Associations	\$500
Community Transitional School	\$7,000
PRFF Court Outreach	\$5,000
Miscellaneous Grants	\$6,900
Total Expense	\$64,124

Investment Income Total	\$1,359
Net Income	\$55,266



Link your Rewards Card to your favorite nonprofit, the Royal Rosarian Foundation. Log in or create an online account and search for the Royal Rosarian Foundation. If you don't have a Rewards Card, you can get one at any register.

Whenever you use your Rewards Card when shopping at Fred Meyer's, you'll be helping the Royal Rosarian Foundation earn a donation from Fred Meyer. **And you still get your fuel points and rebates, there is no change to what you earn!**

At the end of each quarter, Fred Meyer will make a donation to our foundation based on the accumulated spending of the customers who have selected our foundation as beneficiaries. The more people that sign up and designate the Royal Rosarian Foundation as their chosen non-profit, the more money we receive to continue to do great things in our community. So tell your family and friends! Contact Dame Cathy Gagnon with any questions at cathygagnon49@gmail.com.

amazonsmile

You shop. Amazon gives.

Another way to make simple donations simply by shopping is through Amazon. Visit smile.amazon.com, log in and select the Royal Rosarian Foundation as the beneficiary (you might want to make the above web address a bookmark for shopping). **That's all you have to do!** Your shopping cart, wish lists, wedding or baby registries and other account settings are all the same. And by simply shopping, Amazon makes a donation to us!

The Royal Rosarian Foundation Review

Page 8



Endowment Program and Foundation Donors



The Royal Order
of the
Chalice

If you believe in the work of the Royal Rosarians and the charitable giving acts of the Royal Rosarian Foundation, please consider supporting your beliefs through the Royal Rosarian Foundation Planned Giving Program

A gift from your estate will impact your community in many ways. As you review your tax situation this year and in years to come, please consider including the Royal Rosarian Foundation in your donations. Become an endowment sustaining member as these Rosarians have done:

Royal Order of the Chalice:

Wayne and Cathy Felder
Scott Stuhl
Mike and Colleen Ware
Gayle and Ed Whitehurst

2019 Contributors to the Royal Rosarian Foundation

This list does not include auction contributors or poinsettia purchases

Pamela J. Adams	Dame Holly & Reed Fowler	John Meek
Akiles Products, Incorporated	Dame Cathy & Neil Gagnon	Network for Good
Amazon Smiles	Duke Peter & Cyndie Glazer	Duke Tony & Dorothy Pasion
Dame Kathie Bagley	Sir Knight E. David Granum	Reitmeier Mechanical
Dame Kimberly & Stephen Bown	& JoAnn Klassen	Sir Knight Larry & Ann Roberts
Dame Barbara Brennan	Honeywell Farm Trust	Royal Rosarian Council
& David Grindy	Duke Rob & Roxanne Hungerford	Dame Pat Salimena
Dame Careen & Sir Knight Leon Cieloha	Mary C. Hunt	Duchess Marilyn Schultz
Dame Doxie & Don McCaw-Cook	Richard T. Jackson	Sir Knight Roger & Terry Smith
Dame Elizabeth & Mike Crawford	Kroger Corporation - Fred Meyer	Duke Bob Strader
Dame Jannette Day & Ross McClure	Sir Knight Harry & Darlene Landers	America Products, Inc.
Dame Karen & Bob Dervedde	Sir Knight John Linngren	Sir Knight Dwight & Amy Terry
Dame Marjie & Neil Dreiseszun	& Greg Breiseth	United Way Columbia-Willamette
Lady Cathy Felder	Sir Knight Jeff & Grace Mandel	Dame Roz & Lynn Vancil
Karla Forsythe	Michael A. McMurray	Sir Knight Mike & Colleen Ware

During this past donation season, a special thank you goes to The Juan Young Trust, to the Washington County Board of Commissioners, and to the **Royal Rosarian Council** for their continuing generosity. This year's grant from **The Juan Young Trust** supported 30% of our spending for the Field Trips Program, while a grant from the **Washington County Board of Commissioners** allowed us to expand that program into Washington County. The Royal Rosarian Council's year end donation increased our endowment fund by 2.6%. We remain grateful for these special acts of giving.